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Banner Student Release Guide

Release 8.7.1, Revised
January 2015



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Revision History

Publication Date	Summary
December 2014	New version that supports Banner Student 8.7.1 software.
January 2015	Updated list of terms in example on page 6.

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150 Percent Regulatory Updates - Functional

This release guide discusses changes delivered in Banner Student Release 8.7.1 for the 150 Percent Subsidized Stafford Usage Limit Regulatory Updates and reporting requirements. Changes are delivered in support of enrollment reporting to the National Student Clearinghouse (NSC) and the National Student Loan Data System (NSLDS).



Note: The NSC and the NSLDS recommend that institutions report enrollment information every term, including summer terms or any other short terms. If enrollment data is not reported for these terms, there could be compliance implications. Please contact the NSC and/or the NSLDS with any compliance questions.

New report parameter

A new parameter has been added to the Clearinghouse Extract Report (SFRNSLC) and the NSLDS SSCR Process (SFRSSCR). New tables and views are delivered to support these changes.

The Previous Rpt Term and Sequence parameter has been added to SFRNSLC and SFRSSCR. This parameter is required, and multiple values can be entered. Values for the term come from the Term Code Validation Form (STVTERM).

Enter a three-digit sequence number to indicate the hierarchy *plus* the term code for the previously reported term. The three-digit sequence number is in ascending order for terms that students may appear in for reporting. The hierarchy is used to find gaps in the student's enrollment.

The list of terms entered in the Previous Rpt Term and Sequence parameter is printed on the control report. When an invalid term is entered, or the value entered does not have length of nine characters, or the first three characters entered are not 001 - 999, SFRNSLC or SFRSSCR will not run to completion and will produce an error in the `.log` file.

Example

Here is an example of how the new parameter is used. When SFRNSLC or SFRSSCR is being run for 201403 Fall 2014, returning students should have been included in the following terms depending on when they were admitted.

- 201103 Fall 2011
- 201201 Spring 2012

- 201203 Fall 2012
- 201301 Spring 2013
- 201303 Fall 2013
- 201401 Spring 2014

The parameter value is entered as the three-digit sequence number plus the term code. Note the hierarchy of 001 to 006 for the list of terms.

- 001201103
- 002201201
- 003201203
- 004201301
- 005201303
- 006201401

Finding gaps

The hierarchy is used to find gaps in a student's enrollment. The terms entered in the parameter for SFRNSLC or SFRSSCR are matched to the student's enrollment records starting with the student's first enrollment term. If any enrollment terms are missing, the term is considered to be an enrollment gap for reporting. The gap terms are used when the report reads the time status for the student in order to find the program effective status date.

- When a gap exists, the program status effective date will be a date that falls after the gap ends and is the oldest time status date for the current time status value.
- When no gap exists, the program status effective date is the time status date for the first term where the student has the current time status code value.

Example

For example, a student enrolls in the following terms.

- 201203 Fall 2012, student is full-time
- 201301 Spring 2013, student is full-time
- 201303 Fall 2013, student is on leave
- 201401 Spring 2014, student returns as full-time
- 201403 Fall 2014, student is full-time

201303 is found to be a gap term, and the program status effective date will be the date on the 201401 time status.

For reports generated for terms 201203 through 201301, the program status effective date will be the time status date for Fall 2012.

Effective date

The program effective status date is the first date of the current time status since the status was changed. Here are some examples for SFRNSLC and SFRSSCR.

Example 1

A student enrolls in the following terms.

- 201203 Fall 2012, student is 3/4 time
- 201301 Spring 2013, student is 3/4 time
- 201302 Summer 2013, student is full-time
- 201303 Fall 2013, student is full-time

The report is run for Fall 2013. The student's current status as of the report is full-time. The program status effective date selected will be Summer 2013.

Example 2

A student enrolls in the following terms

- 201203 Fall 2012, on 9/1/2012 student is full-time
- 201203 Fall 2012, on 9/5/12 student drops to half-time
- 201203 Fall 2012, on 9/8/12 student goes back to full-time

The report is run on 9/2/12 and shows the student as full-time with an effective date 9/1.

The report is run again on 10/2/12 and shows the student again as full-time with an effective date 9/1.

The report will select the time status based on the report dates for a term.

Example 3

A student enrolls in the following terms.

- 201203 Fall 2012, on 9/1/2012 student is full-time
- 201203 Fall 2012, on 9/5/12 student drops to half-time
- 201203 Fall 2012, on 9/8/12 student goes back to full-time
- 201301 Spring 2013, on 11/10/12 student is full-time

- 201301 Spring 2013, on 1/15/13 student is half-time
- 201301 Spring 2013, on 1/16/13 student is half-time
- 201301 Spring 2013, on 2/15/13 student is full-time
- 201302 Summer 2013, on 6/1/13 student is full-time
- 201302 Summer 2013, on 6/20 student is half-time
- 201301 Fall 2013, on 9/1/13 student is half-time

Report output will show the following data for the term, report date, and the student's status and effective date.

- 201203 Fall 2012, on 9/1/12 student is full-time effective 9/1/12
- 201203 Fall 2012, on 10/1/12 student is full-time effective 9/1/12
- 201203 Fall 2012, on 11/1/12 student is full-time effective 9/1/12
- 201301 Spring 2013, on 1/10/13 student is full-time effective 9/1/12
- 201301 Spring 2013, on 1/30/13 student is half-time effective 1/16/13
- 201301 Spring 2013, on 2/28/13 student is full-time effective 2/15/13
- 201302 Summer 2013, on 6/10/13 student is full-time effective 2/15/13
- 201302 Summer 2013, on 7/10/13 student is half-time effective 6/20/13
- 201302 Summer 2013, on 8/10/13 student is half-time effective 6/20/13
- 201301 Spring 2013, on 9/2/13 student is half-time effective 6/20/13

Example 4

A student enrolls in the following terms.

- 201203 Fall 2012, on 9/1/2012 student is full-time
- 201302 Summer 2013, on 6/20 student is half-time
- 201301 Fall 2013, on 9/1/13 student is half-time

Report output will show the following for the term, report date, and the student's status and effective date.

- 201203 Fall 2012, on 9/1/12 student is full-time effective 9/1/12
- No report run for summer 2013 term
- 201301 Fall 2013, on 9/2/13 student is half-time effective 6/1/13, which is the first day of the summer term

If no reporting records exist in SFRTCTL for a term, the last time status calculated and the first day of the term are used as the program status effective date.

Example 5

A student enrolls in the following terms.

- 201203 Fall 2012, on 9/1/2012 student is full-time
- 201301 Spring 2013, on 1/10/2013 student is full-time
- 201301 Spring 2013, on 2/15/2013 student withdraws and time status drops to less than full-time
- 201302 Summer 2013, on 6/10/2013 student is full-time

Report output will show the following for the term, report date, student's status, and effective date.

- 201203 Fall 2012, on 9/1/12 student is full-time effective 9/1/12
- 201301 Spring 2013, on 1/10/13 student is full-time effective 9/1/12
- 201302 Summer 2013, student is full-time effective 9/1/12

The issue with the above scenario is that the report was not run again for Spring 2013 to capture the withdrawal and change in time status.

A different status effective date is produced if the report is run for Spring 2013 after February 15.

- 201301 Spring 2013, on 1/10/13 student is full-time effective 9/1/12
- 201301 Spring 2013, on 2/20/13 student is withdrawn effective 2/15/2013
- 201302 Summer 2013, student is full-time effective 6/10/2013

The report should be run at the end of each term to pick up all end of term changes.

Withdrawn majors

Withdrawn majors are reported with the EB3 when SFRNSLC or SFRSSCR is run. The withdrawal is only reported for the first term for which the withdrawal is known. Majors withdrawn as of the student's last enrollment are reported. The program start date will always be the original term in which the major is added. Here are some examples for SFRNSLC and SFRSSCR.

Example 1

A student is enrolled in the Fall and Spring 2015 terms, with a major of MATH.

- The student is on leave for the Summer 2015 term.
- The Registrar changes the student's major effective Summer 2015 to AMTH.
- The student is enrolled in the Fall 2016 term.

- The report output will show the EB3 for MATH and the new major AMTH.
- The program start date will be the first day of the Summer 2015 term.
- The program status effective date will be the first day of the Summer 2015 term.

Example 2

A student is admitted in the Fall 2014 term with a major of MATH.

- Before enrolling in the term, the student changes the major to AMTH.
- The student then withdraws from the Fall 2014 term.
- The Registrar removes the student's SFBETRM record.
- The student returns and registers in the Spring 2015 term.
- The withdrawn major will not be reported as an EB3, because the student does not have a first enrollment term before the reporting term.

Example 3

A student is enrolled in the Fall 2014 term with a major of MATH.

- Either SFRNSLC or SFRSSCR is run, and the student is reported to the NSC or the NSLDS.
- The student changes the major to AMTH, late in the Fall 2014 term, after all reports have been completed.
- The Spring 2015 term does not include the EB3 for MATH.
- The last reports for a term should be run after all changes have been made.
- Withdrawn majors are selected after the last term in which the student was enrolled, which is the Fall 2014 term.

Program start date

The program start date is always the first day of the term in which the major was added. Here is an example for SFRNSLC and SFRSSCR.

Example

A student is admitted in the Fall 2013 term for a major of ART.

- The program start date for the ART major will be the first day of the Fall 2013 term.
- The student changes from an ART major to a PHOT major in the Spring 2014 term.
- The program start date for the PHOT major will be the first day of the Spring 2014 term.

- The student changes the PHOT major to a CERM major in March 2014 for the Spring 2014 term.
- The program start date for the CERM major will be the first day of the Spring 2014 term.
- The student is not enrolled during the Summer 2014 term but changes from a CERM major to a CERB major.
- When the student returns in the Fall 2014 term, the CERB major will be reported with a program start date of the first day of the Summer 2014 term, and the CERM major will have an EB3 record to show the withdrawal.

150 Percent Regulatory Updates - Technical

This section discusses technical changes for this release.

New tables

New tables are delivered with this release.

- NSC Reported Major Audit Table (SFRMNSC)
- NSLDS Reported Major Audit Table (SFRMSSR)

NSC Reported Major Audit Table (SFRMNSC)

This table is used to store the majors reported to the NSC. It serves as an audit trail for the reported data.

Majors reported with a FOS|P are written to the table along with the program start date, program status effective date, major code, CIPC code, and the translated code for the EDI status value. The program start date is the term start date for the term from the earliest curriculum record with the same level and major code.

This table uses the following Primary Key:

```
PK_SFRMNSC PRIMARY KEY (SFRMNSC_TERM_CODE, SFRMNSC_PIDM,  
SFRMNSC_MAJR_CODE, SFRMNSC_SEQNO)
```

The following columns are in this table.

Column	Attribute	Null	Comment
SFRMNSC_TERM_CODE	VARCHAR2 (6)	No	TERM CODE: This field identifies the registration term code.
SFRMNSC_PIDM	NUMBER (8)	No	PIDM: Unique student identifier.
SFRMNSC_MAJR_CODE	VARCHAR2 (4)	No	MAJOR: Major reported to NSC.

Column	Attribute	Null	Comment
SFRMNSC_SEQNO	NUMBER (4)	No	SEQUENCE NUMBER: A generated oneup number used to identify the number of times the major has been reported for the term.
SFRMNSC_STATUS_CDE	VARCHAR2 (1)	No	STATUS: Code for the status, W = withdrawn, D = deceased, F = full-time, H = half-time, G = graduated.
SFRMNSC_ACTIVITY_DATE	DATE	No	ACTIVITY DATE: The date that information in this record was entered or last updated.
SFRMNSC_START_DATE	DATE	No	START DATE: The date the major was started. This will be start date of first term.
SFRMNSC_EFFECTIVE_DATE	DATE	No	EFFECTVE DATE: The effective date of the status for which the major is being reported.
SFRMNSC_REPORT_DATE	DATE	Yes	REPORT DATE: Date entered for processing in the job submission parameters.
SFRMNSC_CIPC_CODE	VARCHAR2 (6)	Yes	CIPC CODE: CIPC code of the major.
SFRMNSC_SURROGATE_ID	NUMBER (19)	Yes	SURROGATE ID: Immutable unique key.
SFRMNSC_VERSION	NUMBER (19)	Yes	VERSION: Optimistic lock token.
SFRMNSC_USER_ID	VARCHAR2 (30)	Yes	USER ID: The user ID of the person who inserted or last updated this record.
SFRMNSC_DATA_ORIGIN	VARCHAR2 (30)	Yes	DATA ORIGIN: Source system that created or updated the data.
SFRMNSC_VPDI_CODE	VARCHAR2 (6)	Yes	VPDI CODE: Multi-entity processing code.

NSLDS Reported Major Audit Table (SFRMSSR)

This table is used to store the majors used for SSCR reporting to the NSLDS.

This table uses the following Primary Key:

PK_SFRMSSR PRIMARY KEY (SFRMSSR_TERM_CODE, SFRMSSR_PIDM, SFRMSSR_MAJR_CODE, SFRMSSR_SEQNO)

The following columns are in this table.

Column	Attribute	Null	Comment
SFRMSSR_TERM_CODE	VARCHAR2 (6)	No	TERM CODE: This field identifies the registration term code.
SFRMSSR_PIDM	NUMBER (8)	No	PIDM: Unique student identifier.
SFRMSSR_MAJR_CODE	VARCHAR2 (4)	No	MAJOR: Major reported to NSC.
SFRMSSR_SEQNO	NUMBER (6)	No	SEQUENCE NUMBER: A generated oneup number used to identify the number of times the major has been reported for the term.
SFRMSSR_STATUS_CDE	VARCHAR2 (1)	No	STATUS: Code for the status, W = withdrawn, D = deceased, F = full-time, H = half-time, G = graduated.
SFRMSSR_ACTIVITY_DATE	DATE	No	ACTIVITY DATE: The date that information in this record was entered or last updated.
SFRMSSR_FILE_TYPE	VARCHAR2 (1)	No	FILE TYPE: SFRSSCR file type, Roster File (R) or Error Notification File (E).
SFRMSSR_RUN_MODE	VARCHAR2 (1)	No	RUN MODE: SFRSSCR run mode, Audit (A) or Create Flat File (C).
SFRMSSR_START_DATE	VARCHAR2 (9)	No	START DATE: The date the major was started. This will be start date of first term.
SFRMSSR_EFFECTIVE_DATE	VARCHAR2 (9)	No	EFFECTIVE DATE: The effective date of the status for which the major is being reported.
SFRMSSR_REPORT_DATE	DATE	Yes	REPORT DATE: Date entered for processing in the job submission parameters.
SFRMSSR_CIPC_CODE	VARCHAR2 (6)	Yes	CIPC CODE: CIPC code of the major.

Column	Attribute	Null	Comment
SFRMSSR_SURROGATE_ID	NUMBER (19)	Yes	SURROGATE ID: Immutable unique key.
SFRMSSR_VERSION	NUMBER (19)	Yes	VERSION: Optimistic lock token.
SFRMSSR_USER_ID	VARCHAR2 (30)	Yes	USER ID: The user ID of the person who inserted or last updated this record.
SFRMSSR_DATA_ORIGIN	VARCHAR2 (30)	Yes	DATA ORIGIN: Source system that created or updated the data.
SFRMSSR_VPDI_CODE	VARCHAR2 (6)	Yes	VPDI CODE: Multi-entity processing code.

Changed package

The following package and package body have been modified.

SFKCPLR/SFKCPL1

The 8.6.6.2 and 8.7.0.1 versions of this package are delivered with release 8.7.1 so users do not need to install those patches first.

New Banner views

The following Banner views are new for this release.

SFVTMSS

This view is used to select the time status for the student for SFRSSCR reporting. This view lists the time status and the highest date for the time status within the SFRSSCR reporting time periods.

The following columns are in this view:

SFVTMSS_PIDM
SFVTMSS_TERM_CODE
SFVTMSS_TMST_CODE
SFVTMSS_TMST_DATE

SFVTMSS_TERM_START_DATE
SFVTMSS_SUBMITTAL_DATE
SFVTMSS_PROCESS_NAME

SFVTMST

This view is used to select the current time status for each term and reporting period. If no reporting records exist in SFRTCTL, the first day of the term is used, and the student's last calculated time status is used in determining the program status effective date.

The following columns are in this view:

SFVTMST_PIDM
SFVTMST_TERM_CODE
SFVTMST_TMST_CODE
SFVTMST_TMST_DATE
SFVTMST_TERM_START_DATE
SFVTMST_RPRT_DATE
SFVTMST_BRANCH_CDE
SFVTMST_RPRT_STANDARD_IND
SFVTMST_INST_FICE

New scripts

The following scripts are delivered with this enhancement.



Note: Unless otherwise noted, new scripts are run as part of the upgrade process for a release.

Script	Result
<code>sfrmns_080701_01.sql</code>	Creates table
<code>sfrmns_080701_02.sql</code>	Adds Primary Key
<code>sfrmns_080701_03.sql</code>	Adds column comments
<code>sfrmssr_080701_01.sql</code>	Creates table
<code>sfrmssr_080701_02.sql</code>	Adds Primary Key
<code>sfrmssr_080701_03.sql</code>	Adds column comments
<code>sfvtmss.sql</code>	Adds new Banner view SFVTMSS
<code>sfvtmst.sql</code>	Adds new Banner view SFVTMST

Script	Result
sfrfdrvi_080701.sql	Adds seed data for new enrollment reporting type for credential level for the Student 8.6.6.5 patch.
sgjbpdefi_080701.sql	Adds new parameter to SFRNSLC and SFRSSCR for 8.7.1.
sgjbpdfi_080701.sql	Deletes, adds, and changes records in the GJBPVAL table for the Student 8.6.6.2 patch.
sgjbpdfi_080701.sql	Adds new parameter for SFRSSCR and SFRSSCR to the default table for a Null user ID for 8.7.1.
sgjbpvali_080701.sql	Deletes, adds, and changes records in the GJBPDFT table for the Student 8.6.6.2 patch.
sgjbpvali_080701.sql	Adds parameter values or SFRSSCR and SFRSSCR to the validation table for 8.7.1.
sgubmepoi_080701.sql	Deletes, adds, and changes records in the GJBPVAL table for the Student 8.6.6.2 patch.
sgubmepoi_080701.sql	Allows user to MEP new tables

Report Samples

This section contains parameter details and output samples for the following reports:

- Clearinghouse Extract Report (SFRNSLC)
- NSLDS SSCR Process (SFRSSCR)

Clearinghouse Extract Report (SFRNSLC)

This report extracts student enrollment information for the purpose of reporting to the National Student Clearinghouse (NSC). The report should first be run in the Report of Missing/Invalid Data mode, and then run in either the EDI or EDI.Smart mode to create the extract file. All errors must be corrected, and the Report of Missing/Invalid Data may be run as many times as needed, to diagnose and resolve problems with the data. When all data problems have been resolved, the message *No invalid or missing student data found for the <term code> term.* will print on the report output. Some informational messages may appear on the report output when all missing/invalid data has been corrected or resolved. Only institutions that have licensed EDI.Smart and have made arrangements with the Clearinghouse to transmit the extract file with EDI.Smart should select that run mode option.

SFRNSLC is run by term using the Process Term parameter. When SFRNSLC is run with the Process by Student Period parameter set to Y, the process checks the rules on SOASCPT to determine which student centric period includes the value entered in the Process Term parameter as the last term. The data comes from the SFASTSR and SFASCPR forms. All term codes that are part of the student centric period are considered, as is the order in which the terms fall within the student centric period. When SFRNSLC is run for a single term, the data comes from the SFATMST form.

The report uses the **Third Party Withdrawal Indicator** on STVESTS to determine students who have withdrawn. When the **Third Party Withdrawal Indicator** is checked for the student's enrollment status code, the student will be reported as a withdrawn student to the NSLDS through the NSLDS SSCR Process (SFRSSCR) or the NSC through the Clearinghouse Extract Report (SFRNSLC). When the indicator is unchecked, the SFRNSLC report will not consider the student as withdrawn and will report the last time status for the student.

The report uses the **Third Party Report Indicator** on STVLEAV to select the leave of absence codes for the student. When the indicator is checked, the report will select leave of absence codes from the general student record to report the leaves to third parties.

The Create Summary parameter is used to produce a summary report/overview of the data to be transmitted to the NSC. This summary can be used to easily view student information such as: names, Banner IDs, SSNs, dates of birth, enrollment statuses, term start and end dates, and graduation dates. This file is created in addition to the pipe-delimited files and the missing/invalid data report that are produced by SFRNSLC.

The files created by SFRNSLC are handled as follows:

- When SFRNSLC is run through job submission (GJAPCTL), three files are created and stored in the job submission directory:
 - sfrnslc_oneup#.log
 - sfrnslc_oneup#.lis
 - sfrnslc_oneup#.txt
- The sfrnslc_oneup#.log and sfrnslc_oneup#.lis files are viewable on the GJIREVO form.
- The sfrnslc_oneup#.txt file can be found in the job submission directory.

When the Run Mode parameter is set to 1 (Report of Missing/Invalid Data), no output is created for the pipe-delimited data file (.txt). Only the error report (.lis) is created with a control page and a .log file.

When the Run Mode parameter is set to 2 (EDI TS190) or 3 (EDI.Smart TS190), and the Create Summary Report parameter is set to Y, (create a summary report for Run Modes 2 (EDI TS190) and 3 (EDI.Smart TS190)), the summary report is created (.lis) with a control page. The pipe-delimited file is created (.txt), and a .log file is created.

When the Run Mode parameter is set to 2 (EDI TS190) or 3 (EDI.Smart TS190), and the Create Summary Report parameter is set to N, (do not create a summary report for Run Modes 2 (EDI TS190) and 3 (EDI.Smart TS190)), the summary report is created (.lis) with the message: *Summary Report Not Requested*, and a control page is printed. The pipe-delimited file is created (.txt), and a .log file is created.

Parameter Name	Required?	Description	Values
Term Code	Yes	Enter the registration enrollment term for the report/extract.	Term Code Validation Form (STVTERM)
Student Attributes to Exclude	No	<p>Enter the student attributes that will identify enrolled (registered) students for the term who should not be included in reporting to the Clearinghouse.</p> <p>If specific students who have registration term header records for the term of the report should not be included in the extract, a specific student attribute (Student Attribute Validation Form (STVATTS)) should be assigned to those students on the Additional Student Information Form (SGASADD).</p> <p>The Clearinghouse reporting term should fall between the effective term start and end range for the attribute.</p>	Student Attribute Validation Form (STVATTS)

Parameter Name	Required?	Description	Values
Report Flag	Yes	<p>Enter Y to select a standard report. Enter N to select a non-standard report.</p> <p>Non-standard reports are submitted only for specific occasions, such as a summer term or a graduation report.</p>	<p>Y - Standard report</p> <p>N - Non-standard report</p>
Address Hierarchy	Yes	Enter the address types for reporting address information for enrolled (registered) students.	Address Type Code Validation Form (STVATYP)
Report Date	Yes	<p>Enter the certification date for the report/extract. This is the date that will be used to determine the enrollment status for registered students to be reported to the Clearinghouse.</p> <p>This date is used to find each student's time status on the certification date by selecting the maximum time status record less than or equal to the report date. Hours and minutes are stored with this date. If the current date default is overridden with a prior date, the current hours and minutes will be appended to the date. This date is also used in subsequent reports for the same term as the basis of determining whether a student's enrollment status has changed to a lower status from the last report submitted.</p>	
Run Mode	Yes	<p>Enter the appropriate run mode. Enter 1 for Report of Missing/Invalid Data, 2 for EDI TS190 output, or 3 for EDI.Smart TS190 output.</p> <p>Run Mode 1 must be selected first, when preparing to report to the Clearinghouse and to print a report of missing/invalid data. After correcting all missing/invalid data, select either Run Mode 2 or 3 to produce the extract file that is submitted to the Clearinghouse.</p> <p>Only institutions that have licensed EDI.Smart and have made arrangements directly with the Clearinghouse to transmit an EDI.Smart file should select Run Mode 3.</p>	<p>1 - Report of Missing/Invalid Data</p> <p>2 - EDI TS190</p> <p>3 - EDI.Smart TS190</p>
Graduate Level Code	No	Enter the code for graduate level courses. For example, GR. Multiple codes may be entered.	Level Code Validation Form (STVLEVL)

Parameter Name	Required?	Description	Values
Application Code	No	Enter the code that identifies the general area for which the selection identifier was defined. All or none of the population selection parameters must be entered. The Population Selection Extract Inquiry Form (GLIEXTR) may be used to review the people who will be processed in the load from the selection identifier and application code entered.	Application Inquiry Form (GLIAPPL)
Selection Identifier	No	Enter the code that identifies the population with which you wish to work. The selection identifier must be defined on the Population Selection Definition Rules Form (GLRSLCT). All or none of the population selection parameters must be entered.	Population Selection Inquiry Form (GLISLCT)
Creator ID	No	Enter the user ID of the person who created the population rules. All or none of the population selection parameters must be entered.	
User ID	No	Enter the user ID for the population selection. This is the ID of the user who selected the population of people. This may or may not be the same as the Creator ID. All or none of the population selection parameters must be entered.	
Effective Withdrawal Date	Yes	Enter Y to select the effective withdrawal date from the student withdrawal record (SFRWDRL_EFF_WDRL_DATE) if one exists for term, otherwise the date from the enrollment record (SFBETRM_ESTS_DATE) will be used. Enter N to select the date from the enrollment record (SFBETRM_ESTS_DATE). The default is N.	Y - Use date from SFRWDRL N - Use date from SFBETRM

Parameter Name	Required?	Description	Values
Branch Code	No	<p>Enter the two digit numeric branch code to be associated with the header record and individual records when transmitted in the file to third party agencies. If left blank, 00 will default.</p> <p>The Branch Code parameter value and the FICE Code parameter value (or the SHACTRL default) are used when constructing the value for the ENT 02 segment (DOE assigned School Identification Number including branch code). If your institution is using a branch code, you must enter the value in the Branch Code parameter, even if it is also included in the OPEID parameter.</p>	
Create Summary Report	Yes	<p>This parameter allows you to produce a summary of the data being transmitted.</p> <p>Enter Y to create a Summary Report for Run Modes 2 (EDI TS190) and 3 (EDI.Smart TS190). Enter N to not create a summary report. The default is Y.</p> <p>This summary output shows all students included in the EDI output file and has a suffix of .lis.</p> <p>Run Mode 1 will produce the Report of Missing/Invalid Data, regardless of the value selected for this parameter.</p>	<p>Y - Create summary for Run Modes 2 and 3</p> <p>N - Do not create summary report</p>
FICE Code	No	<p>Enter the institutional FICE code to be associated with the header record and individual records when transmitted in the file to third party agencies. If no code is entered, the institutional FICE code from SHACTRL will be used. If no code exists on SHACTRL, 000000 will default.</p> <p>When the Run Mode parameter is set to 2 or 3, the FICE code must exist on SHACTRL when SFRNSLC is run, or it must be entered here. If no FICE code is provided for Run Modes 2 or 3, the value will default to 000000, and the process will terminate with an error.</p>	
Major 1 and CIP Code	N/A	This parameter is no longer used.	
Major 2 and CIP Code	N/A	This parameter is no longer used.	

Parameter Name	Required?	Description	Values
Email Address	No	<p>Enter Y to include the email address in the extract. Leave blank to not include this data. The default is Null.</p> <p>The email address reported is determined by the following criteria:</p> <ul style="list-style-type: none"> • If one email address exists, it is reported. • If multiple email addresses exist, the preferred email address is reported. (The Preferred checkbox is checked on SPAIDEN.) • If multiple email addresses exist, and none are designated as preferred, no email address is reported. <p>Used with Run Mode 2 or 3.</p>	<p>Y - Include email address</p> <p>Null - Do not include</p>
Gender	No	<p>Enter Y to include the gender in the extract. Leave blank to not include this data. The default is Null.</p> <p>When Y, the value of the SPBPERS_SEX column is used. When the SPBPERS_SEX column is set to N, that is reported as U.</p> <p>Used with Run Mode 2 or 3.</p>	<p>Y - Include gender</p> <p>Null - Do not include</p>
Race	No	<p>Enter Y to include the race in the extract. Leave blank to not include this data. The default is Null.</p> <p>When set to Y, the value of the STVETHN_EDI_EQUIV column is reported where the value of the SPBPERS_ETHN_CODE column is equal to the value of the STVETHN_CODE column.</p> <p>Used with Run Mode 2 or 3.</p>	<p>Y - Include race</p> <p>Null - Do not include</p>
Class Level	No	<p>Enter Y to include the class level in the extract. Leave blank to not include this data. The default is Null.</p> <p>An NSC class level translation equivalent must be set up for each class level code on STVCLAS using the NSC Class Level Translation field.</p> <p>Used with Run Mode 2 or 3.</p>	<p>Y - Include class level</p> <p>Null - Do not include</p>

Parameter Name	Required?	Description	Values
Banner ID	No	Enter Y to include the Banner ID in the extract. Leave blank to not include this data. The default is Null. Used with Run Mode 2 or 3.	Y - Include Banner ID Null - Do not include
SSN	No	Enter Y to include the SSN in the extract. Leave blank to not include this data. The default is Y. The SSN data is required by the NSC for federal compliance reporting. Questions concerning whether the SSN is required by your institution should be submitted to the NSC. When the SPBPERS_SSN field is Null, NO SSN is printed on the output. Used with Run Mode 2 or 3.	Y - Include SSN Null - Do not include
Report Start and End Dates	No	Enter Y to report the enrollment start and end dates by student for the term. Leave blank to not include this data. The default is Null. The process looks at the registration record for the student and reports the minimum start date and the maximum end date from all enrolled courses. Courses must have the Count in Enrollment indicator checked on STVRSTS for the course registration status code, and the student cannot be withdrawn. Used with Run Mode 2 or 3.	Y - Report enrollment dates Null - Do not report dates
Process by Student Period	Yes	Enter Y to process enrollment by a student centric period for the extract or N to not process enrollment by a student centric period. The default is N.	Y - Use student centric period N - Do not use student centric period
OPEID	Yes	Enter the number for the OPEID where the enrollment is certified. This is the combined six-digit school code and the two-digit school location code.	

Parameter Name	Required?	Description	Values
Citizenship	No	<p>Enter Y to include citizenship data in the extract. Leave Null to not include the information.</p> <p>When set to Y, citizenship is reported based on the value in the STVCITZ_EDI_EQUIV column, where the value in the SPBPERS_CITZ_CODE column is equal to the value in the STVCITZ_CODE column.</p>	
Nation Code	No	<p>Enter the default EDI nation code to be used for processing student addresses. This value is used with the SPRADDR_NATN_CODE value is Null.</p> <p>When this parameter is blank, no default value is captured.</p>	Nation Code Validation Form (STVNATN)
Previous Rpt Term and Sequence	Yes	<p>Enter a three-digit sequence number to indicate the hierarchy <i>plus</i> the term code for the previously reported term. Multiple values may be entered.</p> <p>The three-digit sequence number is in ascending order for terms that students may appear in for reporting. For example, enter 001201251 for sequence 001, term code 201251. The next sequence number would be 002 plus the next term code, and so on.</p>	Term Code Validation Form (STVTERM)

Report Sample—Clearinghouse Extract Report (SFRNSLC)

This sample shows the report output.

07-DEC-2014 18:37:59 201352		Ellucian University Clearinghouse Extract Report					PAGE 1 SFRNSLC	
BANNER ID Date	Name	SSN	DOB	EB Status	EB Change Status Date	Enroll Start/End	Grad	
-----	-----	-----	---	-----	-----	-----	-----	
A00193481	Joens, Jerry	333330001	19870123	EBO - Q		20140110 - 20140515	20201231	

07-DEC-2014 18:37:59 201352		Ellucian University Clearinghouse Extract Report					PAGE 2 SFRNSLC	
* * * REPORT CONTROL INFORMATION - SFRNSLC - Release 8.7.1 * * *								
TERM: 201352 STUDENT EXCLUDE ATTRIBUTES: None entered. REPORT FLAG: Y REPORT DATE: 15-JAN-2014 ADDRESS HIERARCHY: 1AA 2MA RUN MODE: 2 CODE FOR GRAD LEVEL: APPLICATION CODE: STUDENT SELECTION IDENTIFIER: TEST CREATOR ID: MNUNDEL USER ID: MNUNDEL BRANCH: 00 FICE: 001234 EFFECTIVE WITHDRAWAL DATE: N CREATE SUMMARY REPORT: Y EMAIL ADDRESS: Y GENDER: Y RACE: Y CLASS LEVEL: BANNER ID: SSN: Y REPORT START AND END DATES: Y PROCESS BY STUDENT CENTRIC PERIOD: N OPEID: 00123400 CITIZENSHIP: Y NATION CODE: 157 PREVIOUS REPORT TERMS: 001201251 002201252 004201351 LAST REPORT TERM: 201351 RECORD COUNT: 1 Please see .txt file for NSC flat file.								

This sample shows the flat file.

```

ISA|00|          |00|          |ZZ|SCT353535800000|ZZ|CLEARINGHOUSE00|141129|1733|U|00300|000000000|0|P|:
GS|SV|SCT353535800000|CLEARINGHOUSE00|20141129|1733|0000000000|X|005010
ST|190|000000001
BGN|11|000000001|20141129|1733|LT
ENR|EB3|UN|    |    |N|Y|D8|20141129
DTP|382|RD8|20120815-20151215
DTP|007|D8|20150115
SUM|  |Y
N1|ZZ|SB
PER|SB|EM|jojo@gmail.com
ENT|01|S2|34|112244999
IN2|02|Jojo
IN2|03|J.
IN2|05|Panzica
DMG|D8|20010101|F|V
N3|TEST
N4|San Diego|CA|92123|US
ENT|02|M8|DS|35353580|    |U2|Spring Term 2013 (201320)
ENT|05|M8|DS|35353580
SES|201501
FOS|M|81|060101|Business Administration
FOS|M|81|230101|          English      ENGL      S
SES|20141129|    |    |MD
ENR|EB3|D8|20140715|    |    |D8|20141110
FOS|P|81|060101|2010|Y|007000
NTE|N
SES|20141129|    |    |BD
ENR|EB3|D8|20140715|    |    |D8|20141110
FOS|P|81|230101|2010|Y|004000
NTE|N
SE|29|000000001

```

This sample shows the .log file with an error.

```

Username: Connected.

RUN SEQUENCE NUMBER:
Invalid job sub parameter for previous term, aborting job 00333333X

***ERROR*** Invalid job sub parameter for previous term, aborting job.request id is 4CV_North_C4525-1499 (1 file(s))

```

NSLDS SSCR Process (SFRSSCR)

This process is used to read and process the NSLDS Student Status Confirmation Report (SSCR) Roster and Error Notification Files. The Roster File is the first file that is received, and should be run in Audit mode, then Create flat file mode. All errors identified in Audit mode must be corrected, and Audit mode may be run as many times as needed, to diagnose and resolve problems with the data. When all data problems have been resolved, no errors will appear under either the Matched Records heading or the New Students Added to SSCR File heading on the report output. Any records listed under the Unmatched Records heading will be reported as unknown to your institution when the process is run in Create flat file mode. The process should be run in Create flat file mode to produce the Submittal File that is returned to NSLDS. The Create flat file mode report should be reviewed for any errors that would cause invalid or missing data to be submitted.

After NSLDS processes the Submittal File, and Error Notification File will be returned. That file should be processed in Error listing mode. The report information will indicate if the Submittal File was accepted without errors, or if errors exist that need correction. If errors exist, both Audit and Create flat file modes should be used to review the data and create an Error Correction File that is submitted to NSLDS.

The following output files are created when the Roster file or Error Notification file is processed in Create flat file mode.

- report output and control information listing, which includes appropriate messages about the data and/or processing of the file
- log file
- flat data file with updates that would be transmitted back to NSLDS

The name of the report listing will conform to existing standards for job submission processing or command line (host) execution. The name of the data file produced from the Roster file will be `sfrsubm.dat` (Submittal file), and the name of the data file produced from the Error Notification file will be `sfrserrc.dat` (Error Correction file), regardless if executed from job submission or the command line. Only a report control information listing is produced when the Roster file is processed in Audit mode, and the Error Notification file is processed in Audit or Error listing mode.

This process uses the **Third Party Withdrawal Indicator** on STVESTS to report students as withdrawn to the NSLDS. When the indicator is not checked, the process will not consider the student as withdrawn and will report the last time status for the student.

The process also uses the **Third Party Report Indicator** on STVLEAV to select leave of absence codes for the student. The process will select leave of absence codes from the general student record to be reported as valid leaves when the indicator is checked.

Parameter Name	Required?	Description	Values
Term Code	Yes	Enter the registration enrollment term for processing. Time status for enrolled students for this term is used to update enrollment status, if a change has occurred.	Term Code Validation Form (STVTERM)

Parameter Name	Required?	Description	Values
SSCR File to Process	Yes	Enter the path and file name for the SSCR Roster or Error file to process. The path and file name entered must not exceed 30 characters. If no extension for the file name is supplied, an extension of .dat is assumed.	
SSCR File Type	Yes	Enter R for a Roster File or E for an Error Notification File.	R - Roster file E - Error Notification file
Run Mode	Yes	Enter A to create an audit file, C to create a flat file, or E to create an error listing. Only A and C are valid run modes for processing a Roster File. If E is entered, Audit mode will default. A, C, and E are valid modes for processing an Error Notification File.	A - Audit file C - Create flat file E - Error listing
Address Hierarchy	Yes	Enter the address type and hierarchy for reporting permanent address information. For example, 1MA. Multiple values may be entered. This parameter will not be used when the Error Notification File is processed in Error listing mode.	Address Type Code Validation Form (STVATYP)
Aid Year Code(s)	N/A	This parameter is no longer used.	
Level Code for New Students	No	Enter the level code(s) to select students with new loans. The default value is % for all levels.	Level Code Validation Form (STVLEVL)
College Code for New Students	No	Enter the college code(s) to select students with new loans. The default value is % for all colleges.	College Code Validation Form (STVCOLL)
Campus Code for New Students	No	Enter the campus code(s) to select students with new loans. The default value is % for all campuses.	Campus Code Validation Form (STVCAMP)
Match on ID Only	No	Enter Y to match on ID/SSN only or N to match on ID/SSN and last name. The default is N.	Y - Match on ID/SSN N - Match on ID/SSN and last name

Parameter Name	Required?	Description	Values
Effective Withdrawal Date	Yes	Enter Y to select the effective withdrawal date from the student withdrawal record (SFRWDRL_EFF_WDRL_DATE) if one exists for term, otherwise the date from the enrollment record (SFBETRM_ESTS_DATE) will be used. Enter N to select the date from the enrollment record (SFBETRM_ESTS_DATE). The default is N.	Y - Use date from SFRWDRL N - Use date from SFBETRM
Telephone Hierarchy	No	Enter the telephone priority and type code, such as 1HM, for reporting phone information for enrolled students.	Telephone Type Validation Form (STVTELE)
Email Hierarchy	No	Enter the email address priority and type code, such as 1EM, for reporting email information for enrolled students.	E-mail Address Type Validation Form (GTVEMAL)
OPEID	Yes	Enter the number for the OPEID where the enrollment is certified. This is the combined six-digit school code and the two-digit school location code. If no school code is used, enter "00". If no value is entered in this parameter, the roster file OPEID is defaulted into all records.	
Nation Code	No	Enter the default EDI nation code to be used for processing student addresses. This value is used with the SPRADDR_NATN_CODE value is Null. When this parameter is blank, no default value is captured.	Nation Code Validation Form (STVNATN)
Previous Rpt Term and Sequence	Yes	Enter a three-digit sequence number to indicate the hierarchy <i>plus</i> the term code for the previously reported term. Multiple values may be entered. The three-digit sequence number is in ascending order for terms that students may appear in for reporting. For example, enter 001201251 for sequence 001, term code 201251. The next sequence number would be 002 plus the next term code, and so on.	Term Code Validation Form (STVTERM)

Report Sample—NSLDS SSCR Process (SFRSSCR)

This sample shows the process output.

08-DEC-2014 201320		Ellucian University NSLDS SSCR Process			PAGE 1	SFRSSCR
Roster File Records with Missing or Invalid Data						
Matched Records						
BANNER ID	Last Name	First Name	MI Birth Date	%Error Message		
A00-19-3023	Taylor	Flo	01-JUL-2001	Birthdate on SPAPERS doesn't match file Birthdate State length must be 2 characters.		
210-00-950A	Nelson	Mary	A 21-APR-1977	Birthdate on SPAPERS doesn't match file Birthdate No Graduation Date on SHADEGR		
200-40-5130	Tassler	Dennis	01-JAN-1979	Birthdate on SPAPERS doesn't match file Birthdate No Graduation Term on SHADEGR		
058-80-0040	GiFrancisco	Leonardo	11-NOV-1984	Birthdate on SPAPERS doesn't match file Birthdate No Graduation Term on SHADEGR		
071-80-0500	Franklin	Lois	J 01-JAN-1981	Birthdate on SPAPERS doesn't match file Birthdate		
A00-19-3453	Stannart	Nancy	03-NOV-1987	Birthdate on SPAPERS doesn't match file Birthdate		
A00-19-3452	Staple	Nonnie	03-DEC-1998	Birthdate on SPAPERS doesn't match file Birthdate		
311-11-5555	Norris	Sarah	M 05-JUN-1982	Birthdate on SPAPERS doesn't match file Birthdate		

08-DEC-2014 201320		Ellucian University NSLDS SSCR Process			PAGE 2	SFRSSCR
Roster File Records with Missing or Invalid Data						
Unmatched Records						
SSCR SSN	Last Name Address	First Name	MI Birth Date	%		
111-23-4444	Melinda 18 N. Main St.	Susan Columbus	22-DEC-1987	OH U2 45854		

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NSLDS SSCR Process

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SFRSSCR

Roster File Records with Missing or Invalid Data

New Students Added to SSCR File

BANNER ID	Last Name	First Name	MI	Birth Date	%Error Message
A00-19-3417	Stabler	Dori		22-MAR-1989	
999-40-0901	Wood	Sammy	A	01-JAN-1992	No Expected Graduation Date on SGASTDN
A00-19-2966	Sherry	Michael			No Expected Graduation Date on SGASTDN
A00-19-3446	Dickens	Ann			
990-00-0003	Laird	Toni	A	07-AUG-1985	CIPC:451001:Credential level missing CIPC:451001:Length missing CIPC:451001:Length type missing No Expected Graduation Date on SGASTDN
A00-19-3011	Timmons	Fred		01-JAN-1970	
A00-19-2965	Shannon	Thomas		01-JAN-2002	
A00-19-2968	Sherrrod	William		01-JAN-2001	No Expected Graduation Date on SGASTDN
A00-19-2957	Pandler	Brie	E	01-JAN-2001	State Code is missing.
A00-19-2961	Penning	Fiona			No Address on SPAIDEN
A00-19-2960	Pinden	Ray	P	01-JAN-2008	
162-44-0090	Muehler	Zeb	O	01-JAN-1990	No Address on SPAIDEN CIPC:110101:Credential level missing CIPC:110101:Length missing CIPC:110101:Length type missing CIPC:110101:Credential level missing CIPC:110101:Length missing CIPC:110101:Length type missing CIPC:060201:Credential level missing CIPC:060201:Length missing CIPC:060201:Length type missing No Expected Graduation Date on SGASTDN
A00-19-3163	Johnson	Isabella	J		Expected Grad Date,SGASTDN precedes term end date
A00-19-3161	Johnson	Micah	A		Expected Grad Date,SGASTDN precedes term end date
A00-19-3307	Shebb	Margaret			
A00-19-2964	Shodden	Robert			
A00-19-3367	Tempe	Clare		28-APR-1975	
990-00-0010	Laddom	Sparrow	P	18-AUG-1975	CIPC:451001:Credential level missing CIPC:451001:Length missing CIPC:451001:Length type missing No Expected Graduation Date on SGASTDN
990-00-0007	Linden	Shepherd	K	10-MAR-1990	CIPC:451001:Credential level missing CIPC:451001:Length missing CIPC:451001:Length type missing No Expected Graduation Date on SGASTDN
990-00-0001	Leirt	Jennifer	D	05-APR-1986	No Address on SPAIDEN CIPC:451001:Credential level missing CIPC:451001:Length missing CIPC:451001:Length type missing No Expected Graduation Date on SGASTDN
165-13-2010	Andreas	Penelope		01-JAN-1990	No Expected Graduation Date on SGASTDN
A00-19-3447	Decklen	Alexandra			No Expected Graduation Date on SGASTDN
A00-19-3099	Tessler	Maha		23-JUL-1970	Expected Grad Date,SGASTDN precedes term end date

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Ellucian University
NSLDS SSCR Process

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SFRSSCR

* * * REPORT CONTROL INFORMATION - SFRSSCR - Release 8.7.1 * * *

RPTNAME: SFRSSCR
TERM: 201320
SSCR FILE NAME: /home/mnundel/MandyT1.txt
SSCR FILE TYPE: R
RUN MODE: C
ADDRESS HIERARCHY: 1AA 2PR 3MA 3MA
AID YEAR (PARAMETER NOT USED):
LEVEL CODE FOR NEW STUDENTS:
COLLEGE CODE FOR NEW STUDENTS:
CAMPUS CODE FOR NEW STUDENTS:
MATCH ON ID ONLY: N
EFFECTIVE WITHDRAWAL DATE: Y

TELEPHONE HIERARCHY: 1CELL
EMAIL HIERARCHY: 1MA
OPEID:
DEFAULT NATION CODE: 157
PREVIOUS REPORT TERM: 002201310
LAST REPORT TERM: 201310
Total Records Processed: 79
 SSCR Matched Records: 8
 SSCR Unmatched Records: 1
 SSCR New Records: 31

This sample shows an excerpt from the flat file.

000 12345678NSLDS ENRL SUBMITTAL V2 20141204R		
00133311112312345678RF12	Time	19871222
2014120420141204X00000000201401012014123120140701Y6785 HOUSE ST.		LIMA
12US45976 ON0016109991234 N		
0033331111231234567820140801YStudent@university.edu		
00121000950712345678RMary Nelson		19871222
2014120420121215G20121215201401012014123120140704Y18 N. Main St.		Columbus
OHU245854 Y		
00221000950712345678450201201003002000Y00000020080901NG20121215		
00120040513012345678RDennis Testc		19871222
2014120420120901G20120901201401012014123120140704Y18 N. Main St.		Columbus
OHU245854 Y		
00220040513012345678270101201003002000Y00000020080901NG20120901		
00137782766312345678RLeonardo GiFrancisco		19871222
2014120420120901G20120901201401012014123120140704Y18 N. Main St.		Columbus
OHU245854 Y		
002377827663123456785203012010 00000020080901NG20120901		
00237782766312345678 00000020080901NG20120901		
00111123444412345678RSusan Melinda		19871222
2014120420141204Z00000000201401012014123120140704Y18 N. Main St.		Columbus
OHU245854 N		
00156748765412345678RLois Franklin		19871222
2014120420120901W20120901201401012014123120140704Y18 N. Main St.		Columbus
OHU245854 N		
00133333345312345678RNoTime Student		19871222
2014120420141204X00000000201401012014123120140704Y18 N. Main St.		Columbus
OHU245854 N		
00133333345212345678RNoTS Student		19871222
2014120420141204X00000000201401012014123120140704Y18 N. Main St.		Columbus
OHU245854 N		
00112121122212345678RSarah Norris		19871222
2014120420141204X00000000201401012014123120140704Y18 N. Main St.		Columbus
OHU245854 N		
0031212112221234567820141202Ytesting@home.com		
00177725363312345678RTERRY CONWAY		19550101
2014120420141130F00000000 20141130Y111 HIGH LOW LANE		LEXINGTON
MAUS29565 Y		
00277725363312345678050133201005002750Y00000020120901NF20141130		
00178787999 12345678RLYNN LONDEN		19540908
2014120420141201H00000000 20141201Y222 TACOS CART		PHOENIX
AZUS59896 Y		
00278787999 12345678050133201003002000Y00000020120901NH20141201		
00111300843512345678RNIKO JOENS		19970711
2014120420141204F20190112 20090101Y4 HOUSE LANE		MALVERN
PAUS19355 Y		
00211300843512345678230101201003004000Y00000020120901NF20141204		
00144437654312345678RCANDY SHEARER		19670105
2014120420141203F00000000 20141203Y333 CORBETT		LEXINGTON
MAUS55667 Y		
00244437654312345678040601201003002000Y00000020120901NF20141203		
00188855412512345678RKEVIN CONWAY		19571227
2014120420141130F00000000 20141130YTACOS		PHOENIX
FCAR89098 Y		
00288855412512345678240102201005002750Y00000020120901NF20141130		
00133333300512345678RSTUDENT5 NSCER005		19980322
2014120420141203F20201231 20141203Y23325 HOUSE		LIMA
OHUS23525 Y		

Resolutions

The *Banner Student Resolutions Report 8.7.1* is a companion to this release guide. The Resolutions Report provides summary information about the change requests that are resolved in Banner Student 8.7.1. Use the following steps to access the Resolutions Report on the Ellucian Support Center:

1. Go to the Ellucian Client Support web site: <http://www.ellucian.com/Solutions/Ellucian-Client-Support>.
 2. Click the **Ellucian Hub** button to log in to the Ellucian Hub.
 3. Choose the Ellucian Download Center application.
- or
- Choose the Ellucian Support Center application.