



Banner Finance Self-Service Release Guide

Release 8.7
August 2014



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Revision History

Publication Date	Summary
August 2014	New version that supports Banner Finance Self-Service 8.7 software.

Contents

Introduction	4
System Requirements	4
Budget Development	5
Budget Detail Queries for Grants	6
Resolutions	7

Introduction

This release guide describes the Banner® Finance Self-Service 8.7 release.

This release includes the Budget Development enhancement which supports downloading line item text with budget lines.

For comprehensive and detailed resolution information for the enhancements added and the defects corrected in this release, please refer to the supplemental Resolutions Report file (Banner_Finance_Self_Service_Resolutions_Report_8.7.txt) delivered along with this Release Guide. The information in the Resolutions Report is extracted from the Ellucian Support Center just prior to product release.

System Requirements

The following minimum releases must be installed before upgrading to Banner Finance Self-Service 8.7:

- Banner General 8.3
- Banner Web General 8.2
- Banner Web Tailor 8.2
- Banner Finance 8.8

Budget Development



Note: This enhancement was originally delivered in the Banner Finance Self-Service 8.6.0.5 patch. If you have not installed the patch, this enhancement is installed as part of Banner Finance Self-Service 8.7. There have been no functionality changes since the patch release. This addresses Change Request Enhancement CR-000105924.

The Budget Development Worksheet and Query have been enhanced when using line item text with budget lines.

The budget development download feature now includes the text associated with budget lines in all downloads from the worksheet and the budget development query. The Print text and No Print text fields up to 4,000 characters each are included as separate columns in the CSV download file. Also, any carriage returns being added to line item text using the Self-Service worksheet are now saved to the database and the carriage return or paragraph spacing are preserved and included as part of the CSV text download format.

Budget Detail Queries for Grants



Note: This enhancement was originally delivered in the Banner Finance Self-Service 8.6.0.2 patch. If you have not installed the patch, this enhancement is installed as part of Banner Finance Self-Service 8.7. The enhancement was updated with change request CR-000108840 also delivered with Banner Finance Self-Service 8.7 for checks canceled from the prior year. This addresses Change Request Enhancement 1-1H8AIXT.

The grant inception-to-date budget query has been enhanced for indirect cost encumbering to exclude all appropriate transactions from the detail document list whenever a transaction is not posted to the grant ledger. This update can be installed before the indirect cost encumbering feature released with Banner Finance 8.9.

Resolutions

For comprehensive and detailed resolution information for the enhancements added and the defects corrected in this release, please refer to the supplemental Resolutions Report file (`Banner_Finance_Self_Service_Resolutions_Report_8.7.txt`) delivered along with this Release Guide. The information in the Resolutions Report is extracted from the Ellucian Support Center just prior to product release.