

## Banner 8 Technical Meeting - October 29, 2009

Attendees: Alex Garcia, Mrinal Virnave, Jesus Hernandez, Bruce Schaa, Kim Montoya, Pam Jeffries, Liz Archer, Terry King, Adriana Flores, Rich Chavez, Scott Archer, Mark Hammersmith, Crystal Wang, Linda Moreno, Curtis Ewing, John Roberts, Bruce Ernst, Art Trujillo, Dudley Moore, and Laura Ramirez

- Security Group (DBN8 Access) – Liz
  - Granting Access
    - Liz is unaware of major changes with banner security
    - Mrinal states that there is some changes
    - SIG consultant, Laura Stewart, was going to send us something regarding security within her trip report
    - PMs will check if security information was received from Laura Stewart and forward to ban8tech listserv
  - Bansecr Form Changes – Mrinal/Liz
    - There needs to be some changes made to the bansecr role in order to give access to certain forms/tables to users
    - There are some bansecr changes within the forms. Mrinal has tested these and didn't see major changes
    - Q: (Mrinal) Has the Security Group seen any changes or differences? A: (Liz) No, not really. I'm the only one that has access to bansecr
    - Q: (Liz) What should be done with "superusers" like those using PTRUSER? A: (Mrinal) This is something that will be discussed at the upcoming HR training. These forms/tables are part of the HR module
    - Q: (Liz) Should the Security Group attend the HR training? A: (Mrinal) We will need to ask the consultant
    - Pam requested that Liz send her a list of the forms that the security group uses and she will forward to the consultant
    - Q: (Terry) Do we need to add and remove users? A: (Liz) Yes, because we need to do these with bansecr. We need to know the rules. Looked at each form and tested them briefly
  - Org Security Changes - Mrinal
    - Need to give access to forms like FOMPROF and then go from there
    - Other forms are: peampl, ptruser, psaorgn, psaecls, fomprof, fomusfn, fomusor, tgauprf, ntrrque, nbajobs, ftiorgh, ftmappq, goatpad, gsasecr and goaeacc
    - Per Mrinal the best way to test is to have one user in which the Security Group adds or removes his/her access and tests if that worked
    - Q: (Liz) Can we do something about the issues we're having with granting access to the users? Even Shaun's having issues with granting access in DBAN/UBAN/PBAN A: (Mrinal) There should not be any issues. Shaun probably has a problem with his script. Perhaps doing a restart after he

runs his script would help. Bruce E. asked that Shaun should send the error log to DBA

- Test Plan - Alex
  - Q: (Alex) What can be done to help you with testing security and stay on track? A: (Liz) We'll just continue to follow the same steps we currently do when granting or removing access to the users
  - The Security Group members were added to the ban8tech and banner8 listserves. Any communication should be sent via the listserve
- Banner 8 Security Changes – Liz
  - Q: (Liz) Has Banner changed that much that we need to have cross-functional access to forms and tables like the HR Faculty Load Training? A: (Pam) No, this one is a special case where the setup is on the Student side and the process happens in HR
  - We need to determine who will need access once we go live with this new functionality. There's no decision yet as to who will own/maintain Faculty Load
  - Most consultants don't have prep tasks before their training and this one did which allowed to know of any security access that was needed prior to training
  - We need to discuss the security changes to any classes as we get closer to go-live date
- EIS Training – Dec. 1 – Dec. 3 (Rich/Mrinal)
  - Prep Tasks
    - Brian and Matyas are doing the Luminis install as we speak and should be done by Wednesday of next week
    - Need a server to install
    - Ensure that it is connected to Banner before the Luminis install
  - Backup Needed - Mrinal
    - A backup is needed after the install is complete
    - Brian will contact USA/DBA groups to take care of this
- Upcoming Clones - Alex
  - DBAN/DODS Clone
    - Scheduled for Nov. 5 – Nov. 9
    - Paul and Dudley will do the clone
    - Data will be from Nov. 3
    - Q: (Jesus) Will Paul be available to handle issues in UBN8 and the cloning of DBAN? A: (John) Yes, he will be here and if other resources are needed, then that's not a problem
    - Per Mrinal, the DBAN clone will have precedence over any issues in UBN8

- DBN8 Clone
  - Tentatively scheduled for Nov. 23
  - Per Jesus, as long as UBN8 is ready, then DBN8 can be cloned
- Weekly Updates to User Community - Alex
  - In the near future, an invitation will be sent to our users to attend our Thursday meetings
  - Weekly, formal updates will be sent on Fridays
  - Q: (Alex) Who should get these formal updates? A: (Mrinal) The first couple of updates, only the functional leads should receive. Let them decide who gets the updates within their group
  - Q: (John) Do we have another venue for these meetings? A: (Alex) Yes, we will be meeting at the Library
  - Updates will be high level milestones and nothing like our technical discussions we currently have
- Release of UBN8 - Alex
  - INB Forms – Laura will do an initial test
  - SSB - Laura will check as well
  - Gurjobs – We will check with DBA on this
  - Appworx – Per Kim and Scott, this is ready
  - E-Print – Per Cecil, this is ready, too
  - FormFusion – Needs to be recompiled by DBA; still currently on the list of tasks to complete
  - Intelcheck – We will work with Lynne and Ben/Olga on this
  - Final Release Date – Per John, instance will be turned over on Nov. 2
- Training Update – Pam
  - We've had several trainings now; started with SIG and now with Sungard
  - Upcoming trainings for HR and Appworx
  - Money available only until Dec. of this year
  - Appworx Training
    - Scheduled for Dec. 7
    - Currently have about 10 attendees, including EIS, RS, SIM, HR
    - Include UCC and what about ADM attending?
    - Q: (Scott/Alex) How many seats are available? A: (Pam) The cost is not based on attendee count, but the consultant said that 15 attendees is best
  - Adobe Flex
    - Q: (Pam) Any updates on this from Lynne? Previously Lynne said that she was researching and gathering documentation
    - A: (John) Maybe she needs to be reminded of this
- Appworx Conference – Scott
  - Developers were asked to send Scott any issues or questions they have regarding Appworx
  - Scott will be sure to bring up at the conference

- E-HIRE Package API – Crystal
  - The E-HIRE packages have changed with Banner 8
  - There's a need to send a patch to DBA group to apply in Banner 8 instances
  - Per Mrinal, make sure to add to the Checklist
  - The new installation format was sent by Mrinal to two of Jesus' staff
  - Jesus will forward the new installation format to Crystal
  - Per Mrinal, when going live, all NMSU installs need to be reapplied on PBAN and the versioning will begin with 8.0
  
- Other/Issues/Concerns
  - Q: (Kim) Where are we with PeopleAdmin A: (Pam) We are nowhere at this point
  - Mrinal spoke to Shaun and HR about not moving forward with PeopleAdmin and concentrating on E-HIRE
  - We are not moving forward with E-HIRE in a phase approach
  - Best option to keep Workflow around and make enhancements
  - Q: (Liz) Does Workflow come with some security? A: (Mrinal) Currently, we are looking at some reports to filter in Banner and link the employee to his/her boss (easy to do approvals)
  - Workflow can make it for everyone to have their own security setup separately
  - Testing will be done for E-HIRE and not for PeopleAdmin