

Banner 8 Clients Meeting – March 4, 2010

Attendees: Alex Garcia, Mrinal Virnave, Jesus Hernandez, Kim Montoya, Bruce Schaa, Lupe Aragon, Kim Eiland, Mike Zimmerman, Pam Jeffries, Olga Conter, Priscilla Padgett, Missy Giacomelli, Sujeay Aguilar, Brian Atwood, Kathy Montoya, Joaquin Gonzalez, Shawna Arroyo, Paul Berver, Crystal Wang, Mark Hammersmith, Gary Black, Minerva Galaz, Abdulmalik Al-Gahmi, Art Trujillo, Siiri Rogers, Lori Montoya, Pamela Roggow, John Roberts, Rich Chavez, and Laura Ramirez

- *Going live pretty soon! Thank you to everyone for getting their testing done, especially during their busy times!*
- Clone of UBN8 – Alex
 - Was completed last week
 - Released to Clients for continued testing
- Areas Still Testing – Alex
 - HR/Payroll – Pamela
 - Payroll went well and we should be okay
 - E-Hire Testing – Pamela feels that Abdulmalik has completed and may be ready to sign-off
 - Per Pamela, HR is comfortable with the functionality of Payroll and are currently testing the extract feeds
 - SIM/Financial Aid – Siiri
 - Still working on Algorithmic Packaging
 - No issues were encountered
 - Currently doing the data loads for the new Aid Year
 - Will begin testing Algorithmic Packaging afterwards
- PBN8 Rebuilding - Paul
 - PBN8 is being rebuilt every Sunday in March per Paul
 - Q: (Paul) Siiri, will this assist with your packaging testing? A: (Siiri) Don't know, I'll have to ask Financial Aid and get back with you
 - Per Siiri, everything done in P, needs to be done in U
- Intellecheck – Olga
 - Q: (Alex) There were some issues with Intellecheck not being able to print large sum checks. Is this still an issue? A: (Olga) Intellecheck said they will send the new file by March 9th
 - Per Mrinal, the DBAs have to recompile the FABCHKP file in order for the fix to work

- Special Characters - Jesus
 - Q: (Jesus) Pam said that you were having issues with the special characters feeding to external agencies. Is that still an issue? A: (Pamela) We are okay with this now. This is an issue we are currently having with Banner 7
 - Q: (Priscilla) Will people be able to enter special characters, then? A: (Mrinal) Yes, it's something that is available to them
 - Per Mrinal, the Banner 7 and Banner 8 files are exactly the same
- Group Consensus – Q: (Alex) Are we ready to Go-Live with Banner 8?
- Go/No Go Dates - Alex
 - Technical Go/No Go is March 16th. Alex to notify everyone on the decision made
 - FINAL Go/No Go is March 18th. Please let us know who we should send the invite for this meeting or forward as needed
- Open Issues – Alex
 - Admissions/Graduate School – Issues with variables and IPEDS were resolved prior to the meeting
 - Scholar Dollars – The changes submitted will be applied sometime next week per Mrinal
 - Barnes & Noble – Q: (Jesus) When is this going live? A: (Pam/Mike Z.) This will be going live with Banner 8 during the week of April 7th, which is sometime during Registration
 - TSRCBIL/AdAstra/DARS – Kim E. had some concerns with these items, but all is well now that they have been listed within the Go-Live Plan
- Go-Live Plan - Alex
 - Document was sent to everyone to review and provide the following:
 - Who is the point of contact from your area?
 - Who needs to be available to test the systems after we come up?
 - Review the list and let us know of a process we may have forgotten and where we need to include it
 - A phone list will be created and distributed to everyone
 - Per Pam, we should give a deadline for sending any feedback regarding the Go-Live Plan back to us. Alex will follow-up with an e-mail to everyone
- Automation Script – Paul
 - It is going well and PBN8 is being rebuilt every week
 - Still having issues with the clone process
 - Q: (Paul) Can we clean up the data that's currently in DBAN? A: (Mrinal) Yes, we can blow it away
- Clone of UBAN – Paul
 - Q: (Paul) Can we clone UBAN? A: (Mrinal) We won't have a Banner 7 instance, though?

- Per Paul, UBAN will continue to be a Banner 7 instance
- Q: (Kathy) When will this clone be done? A: (Paul) It will be done later in the week, like on Thursday
- Jesus has concerns because there are OFS changes being made and need to be tested. The completion date for these changes is March 10th
- Per Mrinal, the clone needs to happen after March 10th with Jesus and Siiri giving the green flag

- Communication Plan - Mrinal
 - Working with Shawna on this
 - An e-mail was sent regarding the Feeds and having to hold them for the upgrade. Feeds can be restarted on Monday night
 - CashNet and Hobsons are the only automatic feeds we have now
 - CashNet should be okay, while Bruce is working with Hobsons to get these on hold during Go-Live
 - Need a list of people that need to get these types of communication e-mails. Please send the list to Shawna or Mrinal

- Additional Testing – Alex
 - Q: (Alex) Do we need to do additional testing in UBN8?
 - Q: (Gary) Pamela, is Payroll 4 done in UBN8? A: (Pamela) Yes
 - Gary would like to do another Month-End Close in UBN8 tomorrow or early next week
 - Siiri would like to continue testing of Packaging
 - Pamela would like to do some minor testing
 - Kathy would like to test the new functionality in Banner 8
 - Priscilla is good with their testing being complete
 - Sujei is good with their testing being complete
 - Lori is good with their testing being complete

- DBN8 Availability - Mrinal
 - DBN8 is still available for testing
 - Q: (Kim E.) Can we use DBN8 to test new functionality? A: (Mrinal) Yes
 - Q: (Kathy) Is Adobe Flex available in DBN8? A: (Mrinal) It should be out there
 - Q: (Kim E.) Will the link become available for us? A: (Mrinal) Yes, we will forward to you and not post it on the ERP page as we have been getting hits on our page

- HR Patches Submitted – Abdulmalik
 - Q: (Abdulmalik) There were some patches submitted last week. Will these be applied? A: (Paul) Yes, they will be applied at some point next week
 - Q: (Abdulmalik) Will they also be applied in DBN8? A: (Paul) Yes, they will be applied

- Security Spreadsheets – Alex

- Documents were sent to each area
- Please review and let us know what needs to be query or modify access
- Remove what is not needed on the spreadsheet
- If no changes are submitted for Banner 8 access, then Banner 7 access will be given per Mrinal
- Per Alex, let us know if there are no changes needed. This way it does not remain as an open item