

Banner 8 Client Meeting – February 4, 2010

Attendees: Alex Garcia, Mrinal Virnave, Jesus Hernandez, Kim Montoya, Bruce Schaa, Mike Zimmerman, Kim Eiland, Lupe Aragon, Felipe Parra, Anna Dyson, Lorraine Ortega, Minerva Galaz, Crystal Wang, Joaquin Gonzalez, Angela Lopez, Brian Atwood, Virginia Tucker, John Roberts, Paul Berver, Rich Chavez, Siiri Rogers, Kathy Montoya, Priscilla Padgett, Missy Giacomelli, Pam Jeffries, Mark Hammersmith, Abdulmalik Al-Gahmi, Pamela Roggow, Olga Conter, Shawna Arroyo, Gary Black, and Laura Ramirez

- Housekeeping - Alex
 - 1 week left for testing
 - Encountered some problems

- Updates - Alex
 - Student
 - Admissions (Lupe): 95%
 - Waiting on GRE Tapeload
 - Everything else is complete

 - Registrars (Kim): 98%
 - Student side is done
 - There were issues with DARS and the AdAstra load
 - The 2020 load bombed; perhaps there's a bug in the desktop application
 - We're concerned with extras

 - Fin Aid (Virginia): 70%
 - No major issues to report
 - Should be done by next week

 - SIM (Siiri): 75%
 - No issues to report
 - Finance
 - FIP (Gary): 75%
 - TGRFEED run done and all is ok
 - Daily feeds are done, too
 - TRNI issue was resolved
 - Month end reports were run via E-Print and are working

- Should be done by next week
- UAR (Angie): 90%
 - No issues to report
- SPA (Kathy): 99%
 - Waiting on Payroll to do a run to feed to Finance
 - There was a change with functionality on Oracle Reports not passing the parameters. It is an undocumented change by Sungard
 - This is not a data issue and SPA needs training for this
- AUX (Priscilla): 85%
 - Waiting on Payroll in order to do a Payroll Deduction feed
 - No major issues to report
- Human Resources
 - Payroll (Abdulmalik): 60%
 - SC Payroll is currently out there
 - We will continue to test
 - Maybe some issues are coming up while testing
- SRTLOAD – Jesus
 - DBA complied new 8.3 version of program
 - Admissions was requested to test GRE Tapeload again
- Fin Aid Disbursement Results – SIM
 - No issues
 - Everything went well
- TRNI Compile Issue – Mrinal
 - We've received confirmation from SunGard that issues with TRNI will be fixed by them
 - We had issues with the Job Capture feature within Appworx. Therefore, it had to be disabled due to these failures
 - Everything is done and Gary has retested
 - This fixed both problems (GURFEED and TRNI)
- Open Issues with HR – Pamela/Abdulmalik
 - NHPFIN2 - Pamela

- There was an issue with the Job Capture feature and how the date format was hardcoded
 - To be fixed within Job Capture feature at a later time
 - Will not encounter this issue with Go-Live because it's been turned off
- Payroll 1 Status - Pamela
 - Ran through generically to ensure that the processes were working and see if any AppWorx issues would be encountered
 - Need a clean test for a 3rd Payroll run
- Leave Report – Abdulmalik/Pamela
 - There are configuration problems due to talking to DBN8 SSB and wanting a sequence # that doesn't exist in UBN8. Paul will look into this as per Mrinal
 - Q: (Kim M.) Will there be a request to have something moved over from Production? A: (Pamela) Yes, we will test a leave report. Per our testing, the timesheet info is OK. It would be good to have time entry come from PBAN
 - Q: (Kim M.) Is it possible to grab that time entry file from PBAN? A: (Crystal) Do we need the whole schema copied over? We can't just copy everyone, everything, or just a table! There's a month difference
 - Q: (Mrinal) There will be a refresh of PBAN to UBN8 soon. Can HR use this data to get the time entry file? In the meantime, we can have Crystal see if this can be done now
 - Q: (Crystal) Can you do a mass approval in Payroll to get about 20 timesheets to approve and continue testing? Perhaps do simple testing now and a full test after refresh is done? A: (Pamela) It's hard to test the volume of Payroll with 20 timesheets. We want to ensure that there wouldn't be any problems
 - Q: (Kim E.) Can we help by filling out our own timesheets? A: (Pamela) We can run a full non-exempt process to ensure that no errors are coming up
 - Q: (Crystal) Can we use same subset (about 200) that was used last time?
- PHPCHKL – Testing complete per Pamela
- HR 8.2.4 / ESS 8.2.1 - Pamela
 - These upgrades were needed to reissue W2 and W8 for Year-End Processing
 - Still need to test these

- E-HIRE / EPAF – Abdulmalik
 - Patch that was requested has worked for EPAF
 - In E-HIRE, the dates are different than the Change Order of the approval. Currently, there's a defect and SunGard has not released a fix
 - Requisitions created don't show over in Workflow
 - Crystal says that a bounce of UBN8 seemed to fix the problem
 - The issue was fixed with Workflow 4.4.2
 - Users can't have 2 instances of Banner open at the same time
 - Crystal did not encounter any issues today
 - When DBAN/UBAN instances are bounced, we *must* bounce Workflow, too per Crystal
 - Issues with access in SSB – “Page Not Found” error
 - This has to do with the PIN Hash Script not being run in order. Banner thinks the PIN is encrypted, but it really isn't per Mrinal
 - Another SSB issue – Mrinal will look into this

- Removal UBAN – Mrinal
 - We need to get rid of an instance due to creation initially
 - We are setting up Aid Year in UBAN and DBAN per Siiri
 - RS requests that UBAN go away as it's not needed due to DBAN being connected to DODS
 - Q: (Mrinal) Can we get DBAN patched and have the Fin Aid stuff copied over?
A: (Jesus) Yes, we can do so as long as everything is set up correctly. Lynne will assist us with this
 - Q: (Mrinal) Can we have DODS talk to UBAN? A: (Olga) Dudley will need to explore this
 - Q: (Jesus) Can Paul do an export/import with Fin Aid schema? A: (Paul) I would prefer to do a whole refresh instead of just tables. Jesus says there are 238 tables in Fin Aid
 - Q: (John) Who is using DBN8 anyway? A: (All) Everyone is
 - 3 Options per Mrinal
 - Move ODS over to UODS – best solution for now
 - Patch DBAN with Fin Aid upgrades
 - Get rid of DBN8 instance
 - Q: (Priscilla) Currently we are working on the Registration Integration project in Banner 7. Will this be affected? A: (Mrinal) No, this is web related and can be pointed anywhere. It should not be a problem per Mrinal

- Clone of UBN8 – Mrinal
 - Will happen right after the 12th of February
 - Data as of: Export before Payroll begins in PBAN
 - Export and build in PBN8 and clone
 - Mrinal to check for Time Entry file to accommodate Payroll testing
 - Pamela to call Paul to begin the export on Monday
 - Start loading afterwards with export/import
 - Upgrades and clone downtime – 12 hour downtime per Paul
 - May not get it back
 - Hold export from Payroll file before it happens
 - Exports have been to fail before
 - Q: (Pamela) Are we loading this export into UBN8 and we're still testing in UBN8? A: (Mrinal) Yes
 - Siiri feels that they will NOT benefit from the “stall” of the Payroll export and holding it for them and later export for Financial Aid
 - 3rd instance for payroll needed?
 - Export on Monday for Payroll
 - Next week export for Fin Aid
 - Have DODS pointing to UBN8
 - Q: (Mrinal) What about AppWorx and ODS pointing to a Banner 8 instance? DNB8 is the 3rd instance A: (Kim M.) It is a major effort for AppWorx to be changed to run in DNB8
 - What's the Refresh Plan?
 - Export as of Monday per Pamela's request
 - Available for testing on Friday on UBN8
 - Export on Friday for Fin Aid making it available for testing
 - Q: (Abdulmalik) Will all the Payroll files (feeds) be there? A: (Paul) Yes, the export of Database entirely when this is done
 - Both Pamela and Siiri will give Paul a call when the export is to be done
 - FormFusion – can't get in; access problems for Jack and Client (Security related?) per Mark