

Banner 8 Clients Meeting - January 21, 2010

Attendees: Alex Garcia, Jesus Hernandez, Dee O'Larey, Mike Zimmerman, Kim Eiland, Missy Giacomelli, Brian Atwood, Angie Lopez, Pam Jeffries, Joaquin Gonzalez, Sujeay Aguilar, Rich Chavez, Lorraine Ortega, Minerva Galaz, Anna Dyson, Felipe Parra, Lupe Aragon, John Roberts, Olga Conter, Paul Berver, Kim Montoya, Abdulmalik Al-Gahmi, Shawna Arroyo, Pamela Roggow, Gary Black, Kathy Montoya, and Laura Ramirez

- Housekeeping – Alex
 - Go live date is still March 25, 2010
 - Have 46 working days left
 - Testing window until February 12; 3 weeks of testing left

- Testing Status – Alex (% Complete)
 - Student
 - Admissions (Lupe): 80%
 - Q: (Anna) Would we be upgrading to Student 8.3?
 - A: (Jesus) No, we're not upgrading to Student 8.3 due to General 8.3 having many issues with Let Gen. Maybe we can get the new SRTLOAD program from Sungard instead
 - Registrar (Kim E.): 85%
 - Tested grading process
 - Tested the Min/Max Hours new feature
 - Need to test new functionality like Online Grad App and Course Wait Listing
 - Still need to test Appworx jobs
 - Need to test the new AdAstra upgrade next week
 - SIM: 25% (unchanged)
 - Kim Eiland spoke to Siiri
 - They have not been able to test due to helping Financial Aid and Scholar Dollars project
 - Financial Aid: 40% (unchanged)
 - Mike Zimmerman spoke to Virginia
 - They have not been able to test due to new semester
 - Finance
 - FIP (Gary): 25%
 - Still testing and increasing. There are E-Print issues and we're still working on those
 - Fiscal year – Still not being populated. An SR has been opened with Sungard and they feel that it's not their issue as it has nothing to do with TRNI

- Gary will do a Finance sweep and this issue could tie back to FRRFEED
 - Jesus suggested to have Paul recompile FRRFEED while Mrinal feels that we may need to turn off some triggers for the Grant Rebuild to work
 - Gary would like for Financial Aid to run another big disbursement
 - Kathy and SPA have assisted in testing and running TGRFEED
 - FRRBEXC – A new source code was provided by Sungard. DBA will recompile and we will have Kathy retest
- SPA (Kathy): 90%
 - Still waiting on open issues to be able to test
 - There are two Appworx processing issues
 - Grant Rebuild – Kathy would like for Jesus to run a script to back-out some dates
 - FRRGRNT (Deferred Grant Process) – Currently being run manually, but needs to run via Appworx
 - Oracle Report Server – Lynne’s working on this
- AUX (Missy): 50%
 - Priscilla was doing some testing and found several issues
 - The issues list was sent to banner8 regarding some truncation issues
 - Missy feels that their feed is not truncating currently. Priscilla has confirmed with Adirondack that there is not truncation occurring with the DIM
 - All is working properly in PBAN and UBAN, but not in UBN8
 - Kim M. will speak to Randey Bamford to get more information regarding this issue
 - The rest of processing and testing is working
 - Q: What about the Housing Director upgrade? A: (Rich) This is something that we are working on. We have a meeting with Priscilla next week
- UAR (Angie): 55%
 - Have not had much chance to test this week
 - Hopefully next week, they will begin to fully test
- Human Resources (Abdulmalik): 10% (unchanged)
 - Still testing for now. We will run a Payroll process next week on Thursday
 - Kathy would like to test FRRGRNT after Payroll is done
 - There was a request sent to banner8 for some files needed to continue testing
 - Payroll is a big part of HR testing

- Pamela says that Delia is doing some testing and is having issues with printing and Banner kicking her out
 - Q: (Crystal) There was a file request sent recently. Do you need a full Payroll file or are you doing some spot checking? A: (Pamela) We are trying to test the whole process from start to finish. It's not a parallel test. We want to make sure that Appworx is picking up the files and the feeding is ok
 - Crystal states that she is unable to import *all* records for Payroll testing
 - For PSL and HR, they are ok with a subset of records to test. Q: (Pamela) Who's taking over for FMAX?
 - Crystal will assist with PSL files for Payroll, while Kim M. will assist with the AggieFit, Parking, and other files
 - Q: (Alex) Are we confident to meet the testing deadline of Feb. 12th? A: (Abdulmalik) It depends on the outcome and on how testing goes. Pamela, however, feels confident
- Open Issues
 - Test Plans – Alex
 - Asking Clients to forward as they are completing their testing. Final test plans are required at the end of the testing window
 - We need to have a meeting to decide if we go or no-go after our testing period is over
 - We are looking at perhaps in early March
 - Optional Scripts - Alex
 - Kim E. found one optional script in Student and has already reported it via banner 8
 - Kathy and SPA found 3 optional scripts which they have submitted to Gary for review. Gary will forward to banner 8 once he has reviewed
 - Abdulmalik did not find any optional scripts per se. However, he did find many patches that they will need to review and let us know
 - Angie says she did not find any optional scripts as of yet
 - Patches Review – Use this as your template to update and submit back to us. Kathy and others say they were unable to open the zip file. Abdulmalik says he will submit their list of patches instead
 - PHPCHKL/ PHPFEXP – Pamela Roggow sent an update on this to banner 8, but are still testing
 - Student 8.2.1 Upgrade – Laura
 - Scheduled and applied on DBN8, but broke the pipes per Paul
 - Will hold off in applying in UBN8 as we don't want the pipes to break there

- Kim E. will look into the Release Guide for this upgrade and let us know what she finds
- Let Gen – Felipe
 - It is working ok and are currently waiting on Admissions to test again
 - Kim M. thinks that perhaps the #N parameter needs to be specified within GUAPARA as she did not see these on a certain letter
 - The letter was MA_WUE and Kim M. feels that this letter does not exist in UBN8. However, Lupe feels that this is not an issue as this letter works in PBAN
 - Kim M. will follow-up with Lupe and Felipe
- TRNI – Gary
 - It was recompiled again this week and everything is working again
 - Shaun had to do his “voo-doo” again
- Another Clone – Pamela
 - Q: Will we be having another clone done in UBN8?
 - A: (Alex) We had not planned for another clone, but let me go around the room and ask everyone
 - Registrars, Admissions, UAR, Finance, and SPA did not feel the need for another clone of UBN8
 - Pam stated that we need to be cognizant of other users and their testing
- New Banner Forms – Alex
 - We need a list from the Clients that depict all the new forms that they know they will be using
 - Pam spoke to Sungard to get a list of all the new forms available. Larry Criddle will follow-up with Pam
 - Q: (Gary) Do we include any new processes, too, not just new forms? A: (Alex) Yes, please include these as well
- ODS Testing – Olga
 - The pointing of UODS to UBN8 has been done
 - The loads have been scheduled and are done
 - Ray will begin testing them
- Go or No-Go Outcome – Shawna
 - Will need to know if we are not going live with Banner 8 early on
 - There will be an e-mail going out the first week of February