

Banner 8 Technical Meeting - January 12, 2010

Attendees: Alex Garcia, Mrinal Virnave, Jesus Hernandez, Bruce Schaa, Kim Montoya, Terry King, Liz Archer, Scott Archer, Dudley Moore, Olga Conter, Art Trujillo, Rich Chavez, Mark Hammersmith, Bruce Ernst, Kit Marlow, Pam Jeffries, Matyas Danter, Paul Berver, Crystal Wang, John Roberts, Cecil Ayers, Lynne Ray, and Laura Ramirez

- Appworx/ODS/Banner – Olga/Linda
 - Can't test until we point UODS to UBN8 and Dudley is waiting on the completion of the clone
 - Clone is complete per Paul's latest e-mail today
 - Q: (Dudley) Where does stuff need to be applied, DODS, U, or P? A: (Linda) Put everything in all instances

- UODS Pointing to UBN8 – Olga
 - Q: (Alex) What is the level of effort required for the pointing to UBN8? A: (Dudley) Only need 1 day to get this done. The effort is that a lot of internal values need to be changed to UBN8. Clients will need to be notified prior to this happening
 - It was decided within the meeting that this effort will begin tomorrow morning
 - Q: (Scott) Why do we need to have this run in development all the time? A: (Olga) It's due to the loads that need to run and they take several days
 - Per Olga, after the loads are done, in about 2 – 3 days, they will begin testing sometime next week

- Workflow/Luminis/E-Learning – Rich/Matyas
 - Workflow
 - Has been upgraded in development to version 8.0.1 (DBN8)
 - All other instances are in version 4.4.2
 - Upgrading Workflow in development will take about 4 hours, but Production will take longer
 - Q: (Pam) Does UBN8 need to have Workflow available for users to test? A: (Crystal) Only DBN8 has Workflow available for now
 - Q: (Alex) What is the LOE to install Workflow in UBN8? A: (Rich) There may a concern that there is no data available to test in UBN8. We may need to move data for this
 - Per Mrinal, we need to have Workflow in UBN8 so that PSLTIME can be tested per Crystal's recommendation. We need this created as soon as possible per Mrinal to Matyas
 - Q: (Mrinal) Do we need Workflow in UBAN, as we are reaching our limit on the number of instances we can have? Maybe we can turn it off

 - Luminis
 - This is good to go. Currently working on accounts with passwords and hash scripts per Mrinal

- Lum-d is connected to DBN8 and using one channel. The middle channel still needs to be done
 - Luminis-portal-d needs work and this may not work. Matyas will check the log files
 - Need to have accounts@nmsu.edu talking to Banner 8 and have all channels working
 - Q: (Crystal) Do we need to have this done in Production? A: (Mrinal) No
- PSLTIME/EHIRE/Workflow/E-Learning/ZHIDIST – Crystal
 - PSLTIME
 - Clients have been testing and everything is looking good
 - Crystal will ask users to begin testing in DBN8
 - EHIRE
 - Crystal has not heard back from HR and how their testing is going
 - Per Rich, there is a meeting to discuss this and other items with HR on Friday
 - Workflow
 - This upgrade will take about 8 hours to do in Production, once we go live per Matyas
 - Per Mrinal, PMs should include this upgrade within our Go-Live Plan
 - E-Learning
 - Need to test against luminis-d, but we are currently using this instance for WebCT
 - May need to use old luminis-d instance for testing. Crystal won't be able to get to this testing until about 2 weeks
 - Q: (Mrinal) Are there any development mods? A: (Crystal) Yes, there's one script that does updates in Banner 8
 - ZHIDIST
 - Form in DBN8 has compiled successfully. Crystal is unsure if it works though as she has not had a chance to test
 - Per Mrinal, this is a wish list item and we don't need it to go live with Banner
 - Crystal to request DBA to compile form in UBN8
 - Need to upgrade TRN7 in the near future. The plan is to upgrade TRN7 as soon as we go live with Banner
- Appworx/NMSU Installs – Jesus/EIS
 - There's a SPA Finance job that is having issues. Mark will re-install one of its packages
 - SPA's grant rebuild – Need to work with Scott regarding this. Bruce needs to re-install some stuff on the grant rebuild
 - Everything else has been going really well

- Security Access
 - Need access from DBA to be the same as it was before the refresh so that developers may continue testing
 - Per Mrinal, Liz will need to restore the same access in UBN8
 - Security access needed for Kathy Montoya – We need to document it for future reference. List of who will grant access to users will be sent by Liz
 - Liz has concerns that *all* access was given to everyone for training purposes. So she is unable to provide the same access this time around to users on UBN8
 - Security access needs to be re-recorded again by PMs. We need to ask the users to provide us with this information again. This list will be the master list for Liz to give access when going live
 - Access to new forms is *not* critical for go live as it is new functionality. Data custodians will need to determine who will get what security as far as new forms or new functionality goes
 - Q: (Alex) What kind of information do you need Liz for granting access to users? A: (Liz) We need a spreadsheet from each module; HR, Finance, Student, etc.
 - Q: (Pam) Liz, do you have a list of the new forms that are available? The users may not have this information available. A: (Liz) Don't have a clue of all the new forms or what is currently available
 - Per Pam, a list of new forms is needed in order to add users to have access to them. She will forward an access matrix that Sungard provided us some time ago and ask Sungard which forms the users are needed to have access to
 - Q: (Alex) What do we do with the current requests for access in UBN8? A: (Pam) Users should be testing current functionality prior to new functionality. Jesus feels that we are limiting users to their testing and Kim feels that we should not take away access to something that was previously given
 - Paul suggested that creation of a new class would help alleviate the effort to re-create access to users. Mrinal agrees that this as a temporary solution may be the best idea. For now, give ad hoc access as it comes up as discussed. For UBN8, it should not really matter if users have “extra” access just don't tell them they have it
 - Users will need to wait to test or use new functionality until the security access is determined. They have 7 weeks to test as of now
- Banner 8 Security (BANSECR) – Liz/Terry
 - No BANSECR accounts have been created because there are still issues with this per Liz. Liz is the only one that has access to BANSECR
 - Q: (Alex) What is it you need Liz to get this taken care of? A: (Liz) Don't really know as it requires Shaun's help
 - Q: (Alex) Do we need to schedule something with Shaun? A: (Mrinal) Yes, we should schedule a meeting with Shaun. Thursday mornings are better for scheduling a meeting with him. Deadline for this issue to be resolved is March 1st

- Upgrade Automation – Paul
 - There are 63 jobs currently on the list
 - The preparation job to start this has already been done

- DB Links – Bruce E.
 - This was a clean-up effort to eliminate developer-created links and only have DBA-created links
 - Art is the primary contact on this effort and Bruce E. didn't know the status of it
 - Q: (Alex) So was this a maintenance clean-up task and not really a Banner 8 item? A: (Mrinal/Bruce E.) Oh, yes. It's not Banner 8 related
 - Per Mrinal, Art should be aware of *not* changing NMSU links without prior consultation as these will break things. Bruce E. was asked to please let Art know of this
 - [Drop this item from the Banner 8 agenda](#)

- Sun Studio 12 Issue – Mrinal
 - Feel confident that our “fix” is working as it should because Sungard is promoting it to other universities
 - Mrinal will follow-up with an e-mail to banner8 listserve regarding this fix and issue

- Student 8.3/General 8.3 – Jesus/Paul
 - Student upgrade requires the General 8.3 upgrade
 - Per Jesus, General 8.3 has many bugs and wanted to make sure that we knew of this before applying. The bugs found are mainly with Let Gen processing
 - Q: (Mrinal) Can Admissions/Grad School live without running GRE Tapeloads within the first week of going live? A: (Mrinal) We will bring this item up for discussion on Thursday's Client meeting
 - Q: (Mrinal) Paul, can you accommodate these upgrades? A: (Paul) It's ok with him

- UBN8 Refresh Status
 - Per Paul, it's available now
 - Q: (Alex) What schemas have been rebuilt? A: (Paul) Only Liz's will be restored

- Issues/Concerns/Questions
 - PBN8 Availability
 - Q: (Scott) Is this instance unavailable to everyone?
 - A: (Paul) Yes, it's being used now for practice with conversion and upgrade
 - Scott wanted to use PBN8 for doing some Appworx testing

 - Users Testing with ODS – Olga
 - We need to have users test Payroll, Year-End, and other processes that go to ODS. But this can't be tested until we point UODS to UBN8

- Alex requested that Olga try to attend the Client Meeting on Thursday so we may ask the users about their testing of ODS processes
- Jobs Capture Feature – Scott
 - Have been working with Kim Eiland and she loves it
 - Bring this item up at Thursday's Client meeting to see if other users are interested
 - Send e-mail to Banner Security or Scott to get access to this feature
 - Only available in UC4 DEVL